



In accordance with the applicable legislation and following the relevant fact dated 13 June 2019 (register number 279153) and 22 July 2019 (register number 280402), **SACYR, S.A.** (the “**Company**”) hereby discloses the following

RELEVANT INFORMATION

In relation to the implementation of the resolution to increase the share capital out of reserves (released) adopted under item eight point 8.1, of the agenda of the Annual Shareholders’ Meeting of the Company held, on second call, on 13 June 2019, for a total amount of €13,410,823 by issuing and allotting 13,410,823 new shares of the same class and series as the existing shares each with a par value of €1, it is placed on record as follows:

- That the National Securities Market Commission (*Comisión Nacional del Mercado de Valores*) has verified that the requirements for the admission to trading of said 13,410,823 new shares.
- That the governing companies of the Spanish Stock Exchanges have agreed to admit to trading the 13,410,823 new shares on the Madrid, Barcelona, Bilbao and Valencia Stock Exchanges, through the Spanish electronic trading platform (continuous market) with effect from 30 July 2019.

Madrid, 29 July 2019. The Secretary of the Board of Directors, Miguel Angel Rielves Pilas.