



## **PRESS RELEASE**

# **SACYR SELLS THREE P3 ASSETS IN COLOMBIA TO ACTIS FOR \$1.6 BILLION**

- **The scope of the deal includes Pamplona-Cúcuta Highway, Autopista al Mar 1 and Rumichaca Pasto Highway and will likely be completed in the second half of 2025.**
- **Sacyr will remain active in Colombia, operating three other P3 projects.**

**Madrid, June 10, 2025 – Sacyr has signed an agreement with** an entity controlled by **Actis Long Life Infrastructure Fund 2** to sell its **entire stake in three operational P3 assets in Colombia**. The assets in question are Unión Vial Río Pamplonita (Pamplona-Cúcuta Highway), Desarrollo Vial al Mar (Autopista al Mar 1) and Concesionaria Vial Unión del Sur (Rumichaca Pasto Highway).

**The value of the transaction amounts to a total of \$1.6 billion, including debt and equity.**

This transaction **underscores the value of Sacyr's assets, with the amount of the sale being 12% above the valuation provided in the Investor Day 2024.**

**The completion of the transaction** is subject to the fulfilment of certain customary conditions precedent set out for this type of operation, and it **is expected to take place during the second half of 2025.**

### **Accounting Impact and on cash flow statement**

This transaction will have a very positive impact on the Company's Cash Flow Statement due to the **cash inflow of \$318 million** resulting from this divestment.

In accordance with the accounting treatment established by international accounting standards (IFRIC XII) for concession companies classified as financial assets, where

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equity increases during the construction phase, this transaction will generate a negative accounting impact for Sacyr of approximately €65 million. However, this could be positively offset by what is stated in the sale and purchase agreement, under which Sacyr is entitled to receive variable amounts (earn-outs) valued at approximately \$70 million, with a positive accounting and cash impact depending on the success of different claims currently in process.

### **Fast-tracking growth**

This divestment, in line with Sacyr's standard asset rotation strategy, **strengthens the balance sheet to accelerate the company's growth plan**, which expects to triple its equity and asset valuation by 2033.

In addition, it aligns with the company's goal of **balancing the geographic distribution** of its current project portfolio.

### **Activities in Colombia**

Following this divestment, Sacyr will maintain its activities in Colombia, operating three assets: **Puerta de Hierro Highway** (in operation), **Buenaventura-Loboguerrero-Buga Road Corridor** and the **Restoration of the Degraded Canal del Dique Ecosystems**, with the latter two in the development phase.

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