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S&P GLOBAL RATINGS AWARDS SACYR INVESTMENT-GRADE CREDIT RATING

- **Sacyr has received a BBB- long-term corporate credit rating from S&P Global Ratings, with a stable outlook.**
- **S&P, one of the world's leading credit rating agencies, highlights the strength and predictability of the cash flows from Sacyr's concessions business, as well as the company's financial strategy.**
- **This recognition marks a further milestone in the delivery of the objectives set out in Sacyr's 2024-2027 Strategic Plan.**

Madrid, August 31, 2026.- S&P Global Ratings has awarded Sacyr a BBB- long-term corporate credit rating, with a stable outlook, placing the company within the investment-grade category.

This is the first time that Sacyr has received a rating from S&P, one of the world's largest credit rating agencies and a benchmark for investors, financial institutions and debt issuers.

The rating from one of the world's leading international credit rating agencies represents a **strategic milestone for Sacyr** and recognizes the **transformation of its business model, its financial strength** and its **continued evolution** towards an increasingly **international, concessions-led profile**.

S&P bases its rating on the **strong contribution of the concessions business**, the **vertical integration** of Sacyr's Concessions and Engineering and Infrastructure capabilities, and the **predictability of cash flows** from a diversified portfolio of long-term

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assets. The agency also notes that the portfolio is largely made up of **availability-payment projects**, which provides **stability** and limits exposure to **demand risk**.

The S&P rating follows the **BBB (low) rating, with a stable outlook**, awarded by **Morningstar DBRS** in October 2025.

Sacyr therefore consolidates its position within the investment-grade category, with S&P joining the group of agencies that rate the company in this category. This **strengthens external recognition of the robustness of its business model and financial strategy**, and marks further progress in **delivering the objectives set out in the 2024-2027 Strategic Plan**.

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