



SACYR, S.A. ("SACYR" or the "Company") in accordance with the provisions of article 226 of Law 6/2023, of 17 March, on Securities Markets and Investment Services, and concordant provisions, announces the following:

## **INSIDE INFORMATION**

### **DIVESTMENT OF SACYR FACILITIES SAU**

As a continuation of the Inside Information published on 27 July 2023 (registration number 1,923), in relation to the agreement for the sale of SACYR's subsidiary Sacyr Facilities S.A.U. between SACYR, S.A. and Grupo Serveo S.L., it is informed that:

After the fulfilment of the regulatory and conditions precedent to which the transaction was subject, the parties have proceeded to complete the sale, and therefore the company Serveo S.L. has proceeded to purchase 100% of the capital of Sacyr Facilities, S.A.U.

The price of the shares sold received by Sacyr amounts to 90 million euros. Since the signature of the sale and purchase agreement, the price of Sacyr Facilities shares has increased as a result of price adjustments, mainly due to prior repayment of the company's total financial debt and the collection of some claims.

In addition, Sacyr could also receive earn-outs valued at approximately 15 million euros more, depending on the success of some claims currently in process.

This transaction enables the acceleration of two major objectives of the 2021-2025 Strategic Plan: (i) focus on the concession business as the Company's core business and (ii) reduction of recourse net debt.

Madrid, 1 December 2023