



SACYR, S.A. (the "Company"), with Tax Identification Number A-28013811, in accordance with the provisions of Article 226 of Law 6/2023, of March 17, of the Securities Markets and Investment Services Law, and concordant provisions, hereby informs you of the following:

INSIDE INFORMATION

The Company announces that it has signed an agreement for the sale of its entire stake in three Colombian concession assets currently in the operational phase to an entity controlled by ACTIS LONG LIFE INFRASTRUCTURE FUND 2. The divested assets are: (i) Unión Vial Río Pamplonita S.A.S (Pamplona-Cúcuta Highway), (ii) Desarrollo Vial al Mar S.A.S (Autopista al Mar 1), and (iii) Concesionaria Vial Unión del Sur S.A.S. (Rumichaca Pasto Highway). **The transaction amounts to a total of US \$1.6 billion, of which the equity amounts to US \$318 million.**

This transaction will have a **very positive impact on the Company's Cash Flow Statement due to the cash inflow of US \$318 million resulting from this divestment.** In accordance with the accounting treatment established by international accounting standards (IFRIC XII) for concession companies classified as financial assets, where equity increases during the construction phase, this transaction will generate a negative accounting impact for Sacyr of approximately 65 million euros. However, this could be positively offset by what is stated in the sale and purchase agreement, under which **Sacyr is entitled to receive variable amounts (earn-outs) valued at approximately US \$70 million**, with a positive accounting and cash impact depending on the success of several claims currently in process.

The completion of the transaction is subject to the fulfilment of certain customary conditions precedent set out for this type of operation, and it is expected to take place during the second half of fiscal year 2025.

With this transaction, the company achieves the following objectives: (i) **confirms and even increases the value of its assets, with the amount of the sale being 12% above the valuation provided at the Investor Day 2024;** (ii) strengthens its balance sheet to accelerate the company's growth plan, and (iii) geographically rebalances the current project portfolio.

Madrid, 10 June 2025

Carlos Mijangos Gorozarri
Chief Financial Officer